



DOLPHIN INTERNATIONAL BERHAD
[Registration No. 201201016010 (1001521-X)]
(Incorporated in Malaysia)

Dear Shareholders of **DOLPHIN INTERNATIONAL BERHAD [Registration No. 201201016010 (1001521-X)]**,

We are pleased to invite you to participate in the Company's forthcoming Extraordinary General Meeting ("EGM") which will be held as below:-

Day, Date and Time of Meeting	Monday, 27 June 2022 at 10.30 a.m.
Meeting Venue and Online Meeting Platform	https://meeting.boardroomlimited.my (Domain Registration No. with MYNIC - D6A357657) provided by Boardroom Share Registrars Sdn. Bhd. in Malaysia

The EGM will be conducted on a fully virtual basis through live streaming and online Remote Participation and Electronic Voting ("**RPEV**") facilities via Online Meeting Platform as stated above. Please follow the procedures as set out in Appendix IX of the circular to shareholders of the Company dated 10 June 2022 ("**Circular**") in order to register, participate and vote remotely via the RPEV facilities.

The Circular in relation to the following has been published on the Company's website at www.dolphinbhd.com and Bursa Malaysia Securities Berhad's website at www.bursamalaysia.com :-

PART A PROPOSED ACQUISITION OF 5,008,148 ORDINARY SHARES IN HIGH RESERVE F&B SDN BHD ("HIGH RESERVE"), REPRESENTING THE ENTIRE ENLARGED EQUITY INTEREST IN HIGH RESERVE, FOR A PURCHASE CONSIDERATION OF RM36 MILLION TO BE SATISFIED VIA THE ALLOTMENT AND ISSUANCE OF 282,874,617 NEW ORDINARY SHARES IN DOLPHIN INTERNATIONAL BERHAD ("DOLPHIN") AT AN ISSUE PRICE OF RM0.0654 EACH AND RM17.5 MILLION IN CASH ("PROPOSED ACQUISITION")

PART B INDEPENDENT ADVICE LETTER TO THE NON-INTERESTED SHAREHOLDERS OF DOLPHIN IN RELATION TO THE PROPOSED ACQUISITION

You may scan the QR Code to retrieve the following:-

- a) Circular
- b) Notice of EGM dated 10 June 2022
- c) Form of Proxy for the EGM

QR code

You may request for copy of the printed Circular by sending email to bsr.helpdesk@boardroomlimited.com. Alternatively, you may also make your request by contacting the following:-

BSR Helpdesk
Boardroom Share Registrars Sdn. Bhd.
Registration Number: 199601006647 (378993-D)
11th Floor, Menara Symphony
No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13
46200 Petaling Jaya, Selangor Darul Ehsan
O: +60 3 7890 4700 | F: +60 3 7890 4670 | E: bsr.helpdesk@boardroomlimited.com.

Thank you very much for your support. If you need any assistance, kindly contact our Share Registrar, Boardroom Share Registrars Sdn. Bhd. at 03-7890 4700 or email to bsr.helpdesk@boardroomlimited.com.

Yours faithfully,

SERENA GOH FHEN FHEN
Executive Director / Chief Executive Officer
10 June 2022