



DOLPHIN INTERNATIONAL BERHAD
(Registration No. 201201016010 (1001521-X))
(Incorporated in Malaysia)

Dear Shareholders of **DOLPHIN INTERNATIONAL BERHAD (Registration No. 201201016010 (1001521-X))**
("DOLPHIN" OR "COMPANY")

We are pleased to invite you to participate in the Company's forthcoming Extraordinary General Meeting ("**EGM**") which will be held as below:

Date and time of the EGM	Wednesday, 23 August 2023 at 10:30 a.m.
Meeting Venue and Online Meeting Platform	https://meeting.boardroomlimited.my (Domain Registration No. with MYNIC - D6A357657) provided by Boardroom Share Registrars Sdn Bhd in Malaysia

The EGM will be conducted on a fully virtual basis through live streaming and online Remote Participation and Electronic Voting ("**RPEV**") facilities via the online meeting platform as stated above. Please follow the procedures as set out in Appendix V of the circular to shareholders of the Company dated 31 July 2023 ("**Circular**") in order to register, participate and vote remotely via the RPEV.

The Circular in relation to the following has been published on the Company's website at <https://dolphinint.com.my> and Bursa Malaysia Securities Berhad's website at www.bursamalaysia.com:

- (i) Proposed Consolidation of every 10 existing ordinary shares in Dolphin ("Dolphin Shares" or "Shares") into 1 share ("Consolidated Share");
- (ii) Proposed Renounceable Rights Issue of up to 202,804,406 new shares ("Rights Shares") together with up to 152,103,304 free detachable warrants ("Warrants-C") at an issue price of RM0.085 per Rights Share, on the basis of 4 Rights Shares together with 3 Warrants-C for every 3 Consolidated Shares held on an entitlement date to be determined later; and
- (iii) Proposed Variation to the utilisation of proceeds raised from a private placement exercise which was completed on 25 February 2021

You may scan the QR Code to retrieve the following:

- a) Circular
- b) Notice of EGM dated 31 July 2023
- c) Form of Proxy for the EGM



You may request a copy of the printed Circular by sending an email to bsr.helpdesk@boardroomlimited.com. Alternatively, you may also make your request by contacting the following:

BSR Helpdesk
Boardroom Share Registrars Sdn Bhd
Registration No. 199601006647 (378993-D)
11th Floor, Menara Symphony
No. 5, Jalan Prof. Khoo Kay Kim, Seksyen 13
46200 Petaling Jaya, Selangor Darul Ehsan
O: +60 3 7890 4700 | F: +60 3 7890 4670 | E: bsr.helpdesk@boardroomlimited.com.

Thank you very much for your support. If you need any assistance, kindly contact our Share Registrar, Boardroom Share Registrars Sdn Bhd at 03-7890 4700 or email to bsr.helpdesk@boardroomlimited.com.

Yours faithfully

IR. ZULKIFLE BIN OSMAN
Independent Non-Executive Chairman
31 July 2023