



DOLPHIN INTERNATIONAL BERHAD
(Registration No. 201201016010 (1001521-X))
(Incorporated in Malaysia)

Dear Valued Shareholders,

RE: EXTRAORDINARY GENERAL MEETING (“EGM”) OF DOLPHIN INTERNATIONAL BERHAD (“DOLPHIN” OR THE “COMPANY”)

It is our pleasure to invite you to the EGM of Dolphin will be conducted entirely through a virtual meeting through live streaming and Remote Participation and Voting (“RPV”) Facilities via Vote2U Online at <https://web.vote2u.my> provided by Agmo Digital Solutions Sdn. Bhd. (Domain registration number with MYNIC D6A471702) from the Broadcast Venue at Meeting Room, E-G-2, Block E, Oasis Square, No. 2, Jalan PJU 1A/7A, Ara Damansara, 47301 Petaling Jaya, Selangor on Monday, 7 October 2024 at 11.00 a.m. or any adjournment thereof.

In this respect, the following documents of our Company are available at Dolphin’s website at <https://dolphinint.com.my/> and Bursa Malaysia Securities Berhad’s website at www.bursamalaysia.com, or you may scan the QR Code for viewing and/or downloading:

- a) Notice of EGM and Administrative Guide for the EGM;
- b) Proxy Form; and
- c) Circular to shareholders dated 13 September 2024 (“Circular”) in relation to:

Part A

- I, Proposed Variation to the Terms of the Sale of Shares Agreement dated 24 February 2022 (as supplemented by a Supplemental Letter dated 15 July 2022), entered into between Dolphin International Berhad (“Dolphin” or the “Company”), Asia Poly Food and Beverage Sdn Bhd (a wholly-owned subsidiary of Dolphin), with Dato’ Yeo Boon Leong, Yeo Boon Thai, Yeo Boon Ho and Yeo Soon Bee for the acquisition of the entire equity interest in High Reserve F&B Sdn Bhd for the purchase consideration of RM36.00 million (“Previous Acquisition”) by varying/waiving certain payment terms of the previous acquisition (“Proposed Variation”);
- II, Proposed Establishment of an employees’ share option scheme (“ESOS”) of up to 15% of the total number of issued shares in Dolphin (excluding treasury shares, if any) at any point in time over the duration of the ESOS to eligible persons (“Proposed ESOS”); and
- III, Proposed Change of the Company’s Name from “Dolphin International Berhad” to “Oasis Harvest Corporation Berhad” (“Proposed Change of Name”)



Part B

Independent Advice Letter to Non-Interested Shareholders of Dolphin
in relation to the Proposed Variation.

Should you require a printed copy of the Circular, please complete the request form below and email to admin@aldpro.com.my. We will send it to you by ordinary post as soon as possible upon receipt of your request.

If you wish to appoint a proxy or proxies to attend, participate, speak and vote on your behalf at the EGM, you must lodge your Proxy Form at the Company's Share Registrar, Aldpro Corporate Services Sdn Bhd's office at B-21-1, Level 21, Tower B, Northpoint Mid Valley City, No. 1, Medan Syed Putra Utara, 59200 Kuala Lumpur, Wilayah Persekutuan, not less than forty-eight (48) hours before the time set for convening the EGM or at any adjournment thereof. The Proxy Form once deposited will not preclude you from attending, participating, speaking and voting in person at the EGM should you subsequently wish to do so

Should you require any assistance on the above, kindly contact our Company's Share Registrar, Aldpro Corporate Services Sdn Bhd's office in Malaysia at 03-9770 2200.

We thank you for your continued support.

Yours faithfully,
For and on behalf of the Board of Directors of
DOLPHIN INTERNATIONAL BERHAD

DATO' SRI TAN OOI HAN
Non-Independent Executive Director

13 September 2024



DOLPHIN INTERNATIONAL BERHAD

(Registration No. 201201016010 (1001521-X))
(Incorporated in Malaysia)

**REQUEST FORM FOR PRINTED COPY OF CIRCULAR TO SHAREHOLDERS DATED 13 SEPTEMBER 2024 IN
RELATION TO THE PROPOSALS**

Name of Shareholder : _____

NRIC/Passport/Armed Forces/
Police Personnel/Company Registration No. : _____

CDS Account No. : _____

Mailing Address : _____

Contact No. : _____

Date : _____

Signature : _____

Company Stamp
(if CDS account under Corporate name) : _____

Note:-

By completing, signing and returning this Request Form to the Company, you hereby agree that the Company and/or its service provider may collect, obtain, store, process and disclose your personal data that you have provided in this Request Form or which is otherwise collected from you or your authorised representative, for the purpose of processing your request.



Fold this flap for sealing

Then fold here

AFFIX
STAMP

The Share Registrar of
DOLPHIN INTERNATIONAL BERHAD
(Registration No. 201201016010 (1001521-X))
c/o Aldpro Corporate Services Sdn Bhd
B-21-1, Level 21, Tower B
Northpoint Mid Valley City
No. 1, Medan Syed Putra Utara
59200 Kuala Lumpur
Wilayah Persekutuan

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